

**Jensen Welcomes Philomena Ferree,
Manager, Private Client Accounts**



Jensen is pleased to announce that Philomena Ferree has joined the Private Client team as a Manager.

Philomena is a native of Portland, Oregon and is thrilled to be working for a homegrown business based in her hometown where many of her extended family members still reside. She graduated from the University of Oregon in 2009 with a degree in English and a minor in Chemistry.

She previously worked at Fisher Investments for almost five years, initially as an Investment Counselor where she cultivated and maintained relationships with high net worth clients. Her specialty was articulating investment strategies, navigating current market events and explaining their potential impact on portfolios. She also worked closely with clients to develop appropriate asset allocations that aligned with their long-term goals and objectives across varied investment horizons. In addition, she served most recently as a Correspondence Analyst among a team at Fisher dedicated to problem resolution. Earlier in her career, she worked as a manager at U.S. Bank.

“I am privileged to now be associated with Jensen Investment Management. I hadn’t heard of Jensen until about two years ago and think it’s one of the best kept secrets in the financial advisory world,” she said. “From their deep knowledge, expansive services and consistent track record, this is a firm with incredible integrity and a clear focus on the needs of families and their extended generations.”

As the oldest of nine children—three of her brothers are currently serving in different branches of the military—Philomena is accustomed to catering to and nurturing those around her, and she is grateful for the experience of being part of a big family “Being the eldest, you set an example, take the lead, and must always be ready to help with conflict resolution,” she said. That translates well to her day-to-day job. “I enjoy speaking to successful clients, learning so much through them, and helping them to do well with their investment portfolios,” she said. “Clients are the best part of my job—not to mention they’re the reason I have one.”

Her husband Brandon, is an avid kite board enthusiast and they will celebrate their fourth wedding anniversary this August and will welcome their second child this September. The couple’s son, Damian, will celebrate his second birthday in late August.

In her free time, Philomena enjoys partaking in the many outdoor and water activities that the Pacific Northwest offers. She also thoroughly enjoys reading, and will take any recommendations you may pass along.

You can read more about Philomena Ferree and Jensen services at jensenprivateclient.com.

Philomena Ferree, Manager – Private Client Accounts

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